



MMA
OFFSHORE

ASX Announcement

24 November 2017

The Listing Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MMA OFFSHORE LIMITED (ASX: MRM) – EXECUTION OF FINAL DOCUMENTATION FOR PROPOSED DEBT AMENDMENTS

MMA Offshore Limited (**MMA** or **Company**) refers to its recently announced equity raising (**Equity Raising**) and proposed debt amendments (**Proposed Debt Amendments**), as described in the ASX announcement and Investor Presentation released by the Company on 16 November 2017.

MMA is pleased to announce that it has agreed final documentation of the Proposed Debt Amendments with the Lenders, and that the relevant documents have been executed by all parties.

The remaining key conditions precedent to the Proposed Debt Amendments coming into effect are:

1. at least AUD\$65 million of net proceeds being raised under the Equity Raising; and
2. customary legal opinions and other standard deliverables to be provided to the Lenders.

For further information please contact:

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