



MMA
OFFSHORE

ASX Announcement

27 November 2017

The Listing Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MMA OFFSHORE LIMITED (ASX: MRM) – ASIC CONFIRMS EXTENSION OF TIME TO HOLD AGM

Further to MMA Offshore Limited's (ASX: MRM) (**MMA** or the **Company**) announcement earlier today about the postponement of its upcoming AGM, MMA is now pleased to confirm that ASIC has granted the extension of time for holding the AGM required to facilitate that postponement.

The conditions imposed by ASIC in connection with the extension are set out in the Schedule to this announcement.

To recap, details of the postponed AGM are as follows:

DATE	Tuesday, 19 December 2017
TIME	10.30 am (Perth time)
VENUE	Endeavour Shed, 1 Mews Road, Fremantle, Western Australia

The "Notice of 2017 Annual General Meeting" dated 27 October 2017 (**Notice of AGM**) and dispatched to shareholders continues to be effective.

Entitlement to attend and vote at AGM

Persons who are registered holders of fully paid, ordinary shares in the Company at **7.00pm (Sydney time) / 4.00pm (Perth time) on Sunday, 17 December 2017** will be entitled to attend and vote at the AGM.

MMA Offshore Limited ABN 21 083 185 693 Endeavour Shed, 1 Mews Road Fremantle WA 6160
PO Box 715 South Fremantle WA 6162 T +61 8 9431 7431 F +61 8 9431 7432





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Proxies

To be effective, a proxy appointment form (and, if the proxy appointment is signed by the Shareholder's attorney, the original power of attorney or other authority, or certified copy of that power of attorney or other authority under which the proxy is signed) must be received by the Share Registry by no later than **10.30am (Perth time) on Sunday, 17 December 2017** and otherwise in accordance with the instructions set out in the Notice of AGM. Proxy appointment forms received after that time are invalid.

Valid proxy appointment forms already received by the Share Registry prior to the date of this notice will remain effective for the AGM unless revoked before **10:30am (Perth time) on Sunday, 17 December 2017**.

Kind regards,

Dylan Roberts

Company Secretary

For further information please contact:

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Media enquiries:

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Schedule: Conditions to the ASIC extension

Under s250P(4) of the *Corporations Act 2001 (Cth)*, ASIC imposes the following conditions:

- (a) that the Company make appropriate provisions to ensure that the AGM is broadcast live online on a public website that is maintained by, or on behalf of, the Company (**Live Streaming**);
- (b) that the Company make appropriate provisions to ensure that shareholders are able to participate in the proceedings of the AGM, by either:
 - (i) submitting questions before the AGM that are then considered at the AGM; or
 - (ii) submitting questions to the Company or Company directors in real time through the Live Streaming process;
- (c) that the Company make appropriate provisions to ensure that the audio and video of the Live Streaming of the AGM is recorded and is made available to shareholders on the Company's website in a reasonable time after the completion of the AGM;
- (d) within two business days of receipt of the letter (confirming ASIC's grant of the extension), the Company must ensure that details of the extension of time for holding the AGM is disclosed on a public website that is maintained by, or on behalf of, the Company in a way that is readily accessible from the website; and
- (e) within two business days of receipt of the letter (confirming ASIC's grant of the extension), the Company must give written notice explaining the need for, and the effect of, this extension to ASX.

