

ASX Announcement

15 December 2017

The Listing Manager ASX Market Announcements ASX Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir or Madam,

MMA OFFSHORE LIMITED ("COMPANY") - LIVE BROADCAST OF THE 2017 ANNUAL GENERAL MEETING

As the Company has previously announced, the Company's 2017 Annual General Meeting will be held at the Endeavour Shed, 1 Mews Road, Fremantle, Western Australia on Tuesday, 19 December 2017 at 10.30am (Perth time).

The Annual General Meeting will also be broadcasted live online so shareholders who are unable to attend the Meeting in person will still be able to view it.

The live broadcast can be viewed by clicking on the "2017 Annual General Meeting Broadcast" link on the Company's website, www.mmaoffshore.com.

A recording of the Annual General Meeting will also be uploaded to the Company's website after the Meeting where it can be viewed online.

Kind regards,

MMA OFFSHORE LIMITED

DYLAN ROBERTSCompany Secretary

www.mmaoffshore.com

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A PERFECT DAY EVERY DAY