

18 August 2010

The Listing Manager Australian Stock Exchange Exchange Centre Level 6 20 Bridge Street SYDNEY NSW 2000 Endeavour Shed, 1 Mews Road FREMANTLE WA 6160 PO Box 715, SOUTH FREMANTLE WA 6162

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CORPORATE OFFICE

W www.mma.com.au ABN 21 083 185 693

Dear Sir/Madam

MRM - CHANGE OF ADDRESS OF HEAD OFFICE

Mermaid Marine Australia Limited wishes to advise that it is moving its head office.

With effect from Monday 23 August 2010, the Company's registered address and business address will be:

"Endeavour Shed"
1 Mews Road
Fremantle, Western Australia 6160

The telephone and fax numbers for the Company will remain the same.

MERMAID MARINE AUSTRALIA LIMITED

DYLAN ROBERTS

Company Secretary

MERMAID MARINE ASIA PTE LTD

81 Tras Street, SINGAPORE 079020 T (+65) 6220 7388 F (+65) 6223 7383

DAMPIER SUPPLY BASE

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